

Solta Acquisition FAQs

When did the acquisition of Solta close?

The acquisition closed on January 23, 2014.

Will the stock symbol for the company change?

Trading in Solta's common stock was suspended at the close of business on January 23, 2014, after the completion of the acquisition and the stock was withdrawn from its listing on NASDAQ.

I was a Solta stockholder. What should I have received as a result of this acquisition?

Solta stockholders who have tendered and not withdrawn their shares will receive \$2.92 per share in cash (without interest and less any required withholding taxes) for each share of common stock issued and outstanding immediately prior to the effective time of the merger. If you did not tender your shares before the expiration time of the offer, which was at 12:00 midnight, New York City time, on January 23, 2014 (one minute after 11:59 p.m. New York City time, on January 22, 2014), your shares have been converted into the right to receive \$2.92 per share in cash (without interest and less any required withholding taxes) for each share of common stock issued and outstanding immediately prior to the effective time of the merger. Please contact the Information Agent, D.F. King & Co., Inc., by calling (800) 628-8536 (toll free) for any questions and requests for assistance.

I don't know how many Solta shares I have. How can I get this information?

D.F. King & Co., Inc. is acting as Information Agent in connection with the tender offer. Questions should be directed to the Information Agent by calling at (800) 628-8536 (toll free).

What should I do if my Solta stock certificates are lost, missing or destroyed?

American Stock Transfer & Trust Company, LLC is acting as Transfer Agent and Depositary in connection with the distribution of the merger consideration to the former Solta stockholders. Questions respecting lost, stolen, destroyed or mutilated stock certificates should be directed to the Transfer Agent by calling 1-877-248-6417. In addition, information regarding lost, stolen, misplaced or destroyed certificates can be found on the letter of transmittal. Letters of transmittal will be mailed by the Transfer Agent to any shareholder who did not tender their shares prior to the expiration time of the offer.

How do I obtain the consideration for my Solta shares?

As a former Solta stockholder, you should have received a package with various documents, including a Letter of Transmittal that you are required to complete and submit to the Depository, American Stock Transfer & Trust Company, LLC, in order to exchange your common stock certificates for the merger consideration. D.F. King & Co., Inc. is acting as Information Agent in connection with the tender offer and questions regarding these documents should be directed to the Information Agent by calling at (800) 628-8536 (toll free). You should also contact the Information Agent if you require additional copies of these documents.